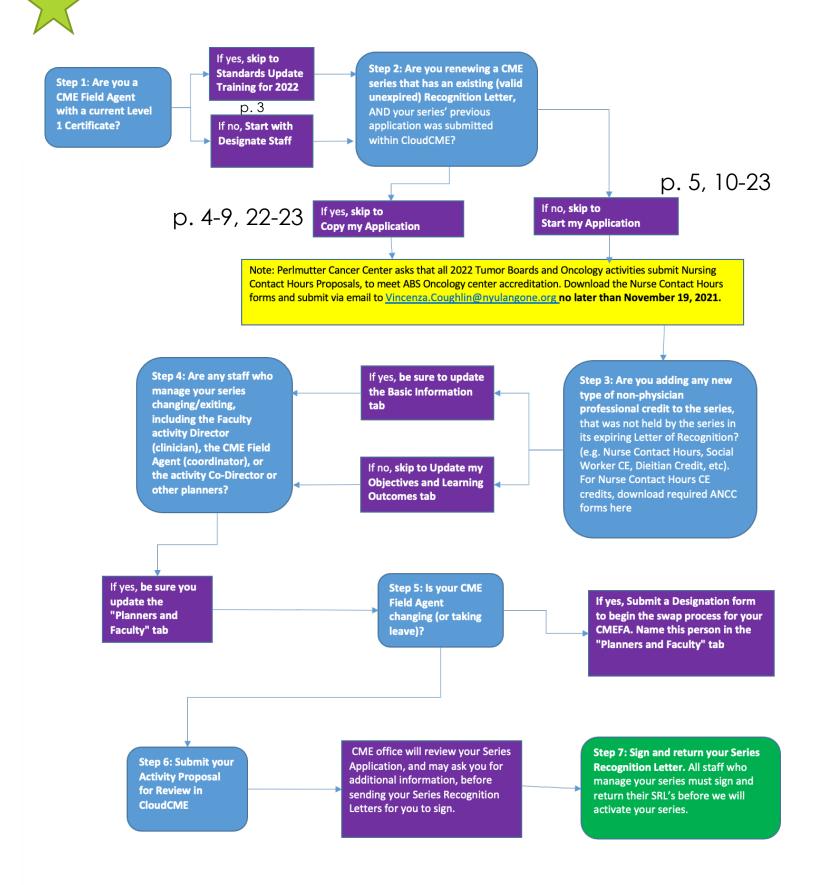
CME Series Recognition: Walk-thru of the RSS Certification process for 2022



REQUIREMENTS TO RENEW OR START YOUR SERIES'
CME RECOGNITION

NYU LONG ISLAND SCHOOL OF MEDICINE
DIVISION OF CONTINUING PROFESSIONAL DEVELOPMENT
NOVEMBER 5, 2021

Wayfinder Map for CME Series Recognition



Training Pre-Requisites for Staff

1. Changing who manages CME in your department?

Series that re-assign, "swap", or provide FMLA coverage for their CME Field Agent role must initiate an official staff swap by submitting the Designate a CME Field Agent Form.

Designate Staff

How it works:

- Designation forms can be submitted at an time of the year, but at least 21 days before your change takes effect.
- b. Your designee will be assigned FOCUS training for CME Field Agent (CMEFA)Level 1 Certification, and must complete the Certificate before the staff change takes effect.
- c. The CME office will revise the Series Recognition Letters for your CME series to empower the newly assigned designee in the CMEFA role.

3. DISCLOSURE STANDARDS have changed: Update your training

In compliance with national Standards for Integrity and Independence now in effect in CME, CPD, and CE for most clinical professions, changes to the Disclosures process for your CME series are now required for 2022.

All CME Field Agents must complete a FOCUS training module for "Standards of Integrity and Independence" by December 1, 2021 here:

Standards Update

Begin Application Submission

2. Departments: TIME TO RENEW your Series CME Recognitions!

Overview of the Series Renewal process

New or renewal applications to recognize your CME series for January 2022 (Grand Rounds, Tumor Boards, M& M, Journal Club, etc) are due by Friday, November 19, 2021.

For those CME series whose Series Recognition Letter expires December 31, 2021, you can renew your series Recognition using the steps below.

A. Submit your Regularly Scheduled CME Series(RSS) Approval Application HERE:

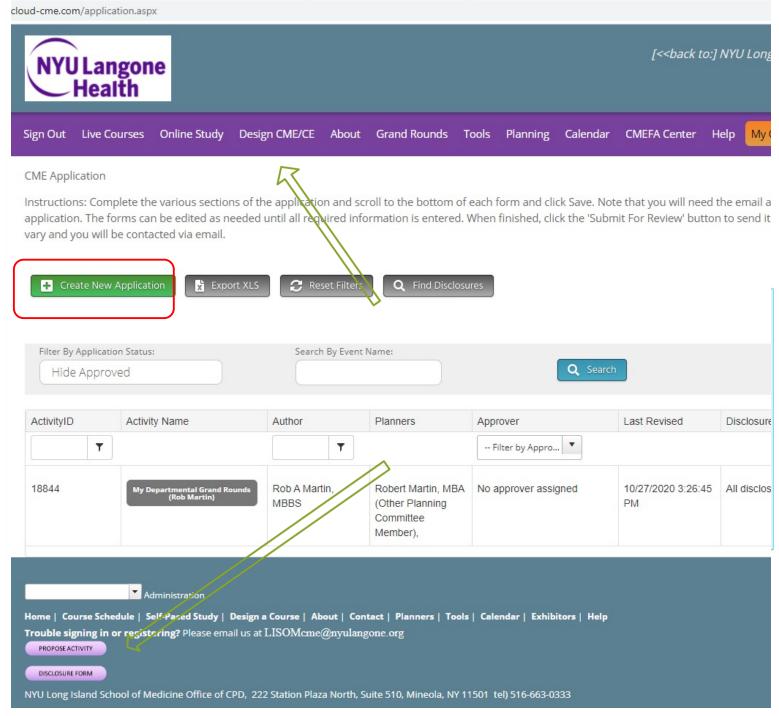
Submit Curriculum

- Existing series with no lapse in recognition are encouraged to use the COPY button to copy their previous submission for convenience.
- Be sure to update the faculty and planning team members, the types of professional credit you will be awarding, and the series learning objectives before submitting.
- If your series lapsed in 2021 or is new, please refer to the New Application instructions in the Pictorial Guide.
- · (Pictorial Guide to the Curriculum Approval Application process is HERE).

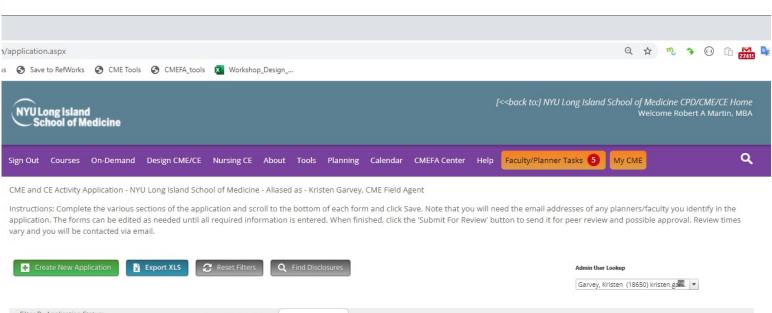
Next steps:

- B. All series applications must be submitted by November 18 or by May 20 for the next semester. **Series applications received after November 18 will be ineligible for CME recognition** from January-June, but will be recognized starting the following semester July-December.
- C. The CME Field Agent assigned to manage your CME Series must complete the FOCUS Training Update on "Standards of Integrity and Independence" by December 1 in order for your series Recognition to be approved. (See Disclosure Update below).
- D. Series renewal applications received by the deadline of November 18, will be sent their Series Recognition Letters (SRL) on or about December 15.
- E. Once you have signed and returned your SRL, you will be able to administer your approved series sessions within CloudCME (refer to CMEFA Level 1 and Level 2 demo videos in FOCUS for training review).
- F. Please note that although the CME office may create an initial calendar recurrence rule for your series if indicated in your series application, once your series launches, the **CME Field Agent** named in your SRL is responsible for managing the CloudCME session database to reflect holidays, cancellations, skips, speaker changes, session titles, and all other maintenance of your series calendar sessions.

Guide to Applying for Recognition of CME Series: **Starting your Application**

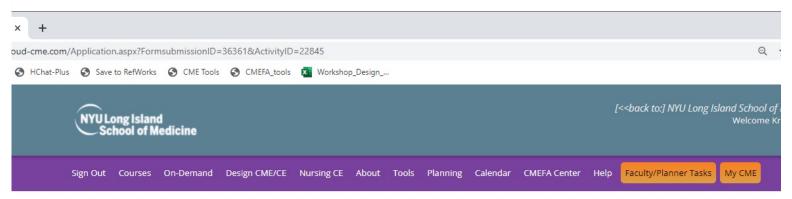


To Copy An existing Series for Re-Approval



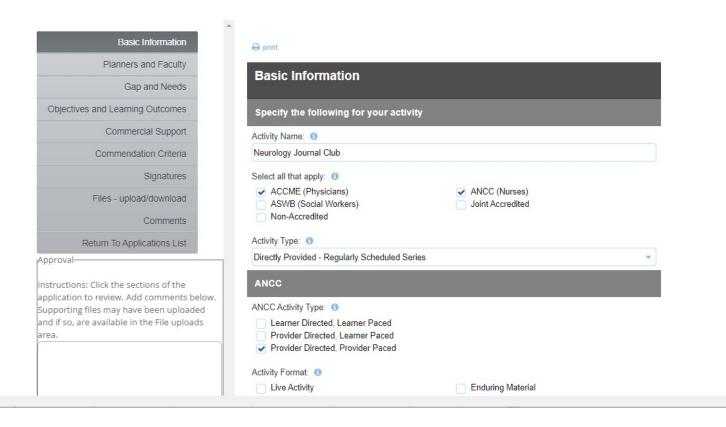
Filter By Application Status Search By Event Name: Hide Approved Activity Name Planners Last Revised Disclosure Status -- Filter by Appro... □ ▼ T Kristen Garvey, 22845 Rajanandini Keyana Golds, AA 9/16/2021 2:09:22 Kristen Garvey, CME Сору Delete CME Field Agent Muralidharan, MD Field Agent does not (Co-Director), Ajay have a disclosure on file. Misra, MD (Course Rajanandini Director), Kristen Muralidharan, MD does Garvey, CME Field not have a disclosure on Agent (Activity file. Ajay Misra, MD does Coordinator). not have a disclosure on file. Matthew Bokhari, MD does not have a disclosure on file. 22843 Kristen Garvey, Kristen Garvey, Keyana Golds, AA 9/16/2021 10:00:27 Kristen Garvey, CME Сору Delete CME Field Agent CME Field Agent Field Agent does not (Activity have a disclosure on file Coordinator), Lee Tessler, MD does Marianne Turndahl, not have a disclosure on BSN. RN. CCRN. file. Marianne Turndahl. SCRN (Nurse BSN, RN, CCRN, SCRN Planner), Lee does not have a

Copy existing Series: a) update the credits & professions you will award



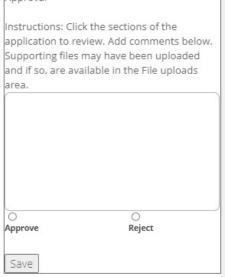
CME and CE Activity Application - NYU Long Island School of Medicine - Neurology Journal Club - 1/19/2022 Aliased as - Kristen Garvey, CME Field Agent

Instructions: Complete the various sections of the application and scroll to the bottom of each form and click Save. Note that you will need the email addresses of any planners/ application. The forms can be edited as needed until all required information is entered. When finished, click the 'Submit For Review' button to send it for peer review and possil vary and you will be contacted via email.



Copy existing Series: b) Update Planners, Faculty and Speakers







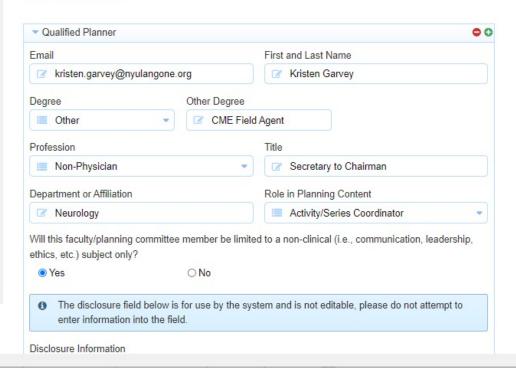
Planners and Faculty

Planning Committee and Faculty/Speakers

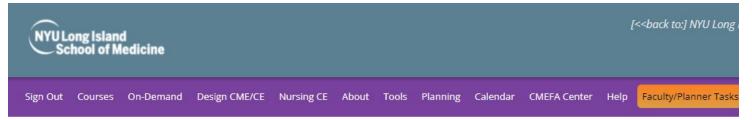
Complete the table below for each person on the planning committee and for each faculty/speaker. Include email, full name, degree, profession and their role on the planning committee.

Instructions: The fields in red are required. Enter a valid email address, if the user has a disclosure on file the name and degree will be automatically populated for you. If the user does not have a disclosure, the Disclosure form will automatically be emailed to them as long as a valid email address is provided for them below

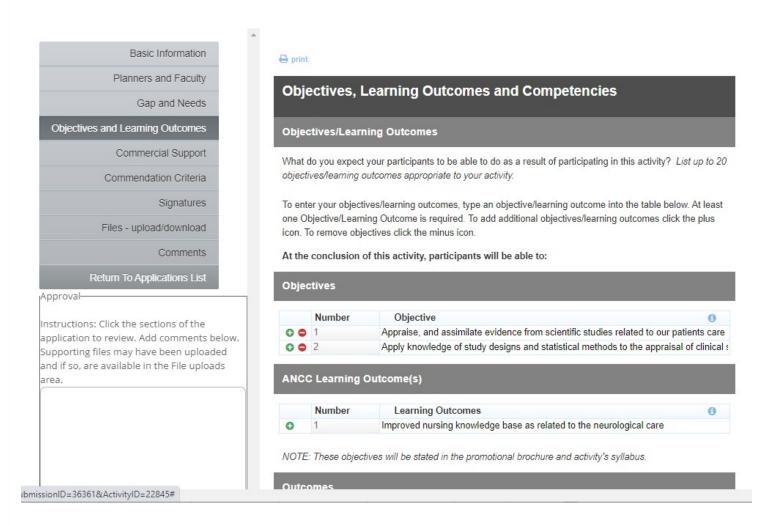
To add more planners or faculty, click the green plus (+) sign. To remove a planner or faculty, click the red minus (-) sign.



Copy existing Series: c) Update Objectives, outcomes, competencies



CME and CE Activity Application - NYU Long Island School of Medicine - Neurology Journal Club - 1/19/2022 Aliased as - Kristen Garvey, CME Field Agent



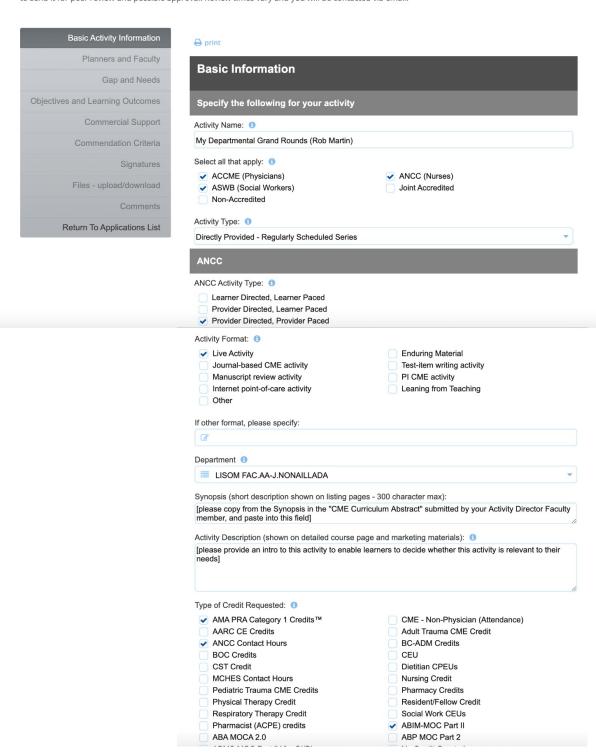
Q

Guide to Applying for Recognition of CME Series: **Basic Information**

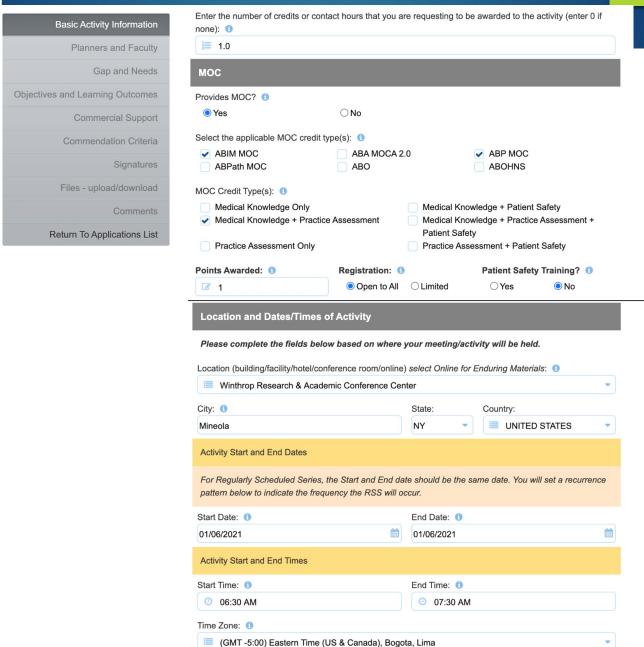
Sign Out Live Courses Online Study Design CME/CE About Grand Rounds Tools Planning Calendar CMEFA Center Help My CME

CME Application

Instructions: Complete the various sections of the application and scroll to the bottom of each form and click Save. Note that you will need the email addresses of any planners/faculty you identify in the application. The forms can be edited as needed until all required information is entered. When finished, click the 'Submit For Review' button to send it for peer review and possible approval. Review times vary and you will be contacted via email.

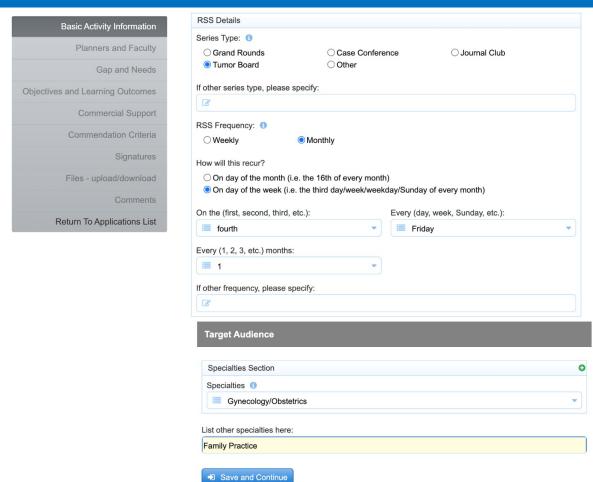


Guide to Applying for Recognition of CME Series: **Basic Information**



Specify the Type of Activity and the Credit Types you will offer

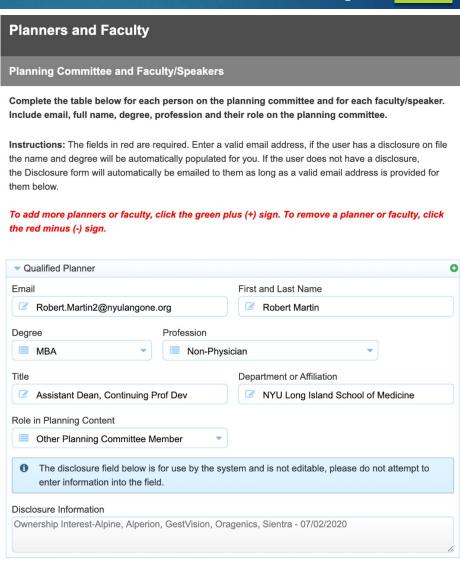
Guide to Applying for Recognition of CME Series: **Basic Information**



Specify your series' Schedule and the Target Audience of learners you intend to reach

Guide to Applying for Recognition of CME Series: **Planners and Faculty**





Specify one or more planners for the activity, including faculty/speakers, and coordinators. All involved will be sent Disclosures to complete.

Save and Continue

Note: To offer credits for multiple professions (Nurse, Social Worker, Therapist), recruit a member of that profession onto your planning team

Guide to Applying for Recognition of CME Series: Gap and Needs



You must develop

Describe what

performance,

knowledge or

competence

exists and needs to be

improved,

a needs assessment:

gap in

Basic Information

Gap and Needs

Signatures

Comments

Return To Applications List

Gap and Needs

Gap Analysis

State the professional practice gap(s) of your learners on which the activity was based (100 words

[please copy the "observed learning or performance gap" included in the "CME Curriculum Abstract" submitted by your Activity Director Faculty member, and paste that information into this field]

Competence Need

Word Count: 28

Knowledge Need

State the educational need(s) that you determined to be the cause of the professional practice gap(s)

Performance Need

Consider: A

passive didactic

knowledge that

forgotten. There

may be soon

mav be more

effective and

engage your

action-based

audience in

learning.

lasting ways to

lecture produces

Add more detail based on the Performance need (50 words max):

Over 50% of unit staff were found to lack confidence in placing a central line or cannula

Word Count: 17

State what this CME activity was designed to change in terms of competence, performance or patient outcomes (maximum 50 words).

State what this activity was designed to change, for example:]Central Line insertion technique

Word Count: 14

Explain why this educational format is appropriate for this activity (maximum 25 words).

Simulation on a patient mannikin helps learner to orient to cannula placement and physical tissue resistance

Word Count: 16

evidence for the gap's

Cite your

existence.

and,

- Evidence-based, peer-reviewed literature

- Discussions in departmental meetings
- Government sources or consensus reports
- Board examinations and/or re-certifications requirements
- New technology, methods or diagnosis/treatment
- Legislative, regulatory, or organizational changes impacting patient care
 - Joint Commission Patient Safety Goal/Competency

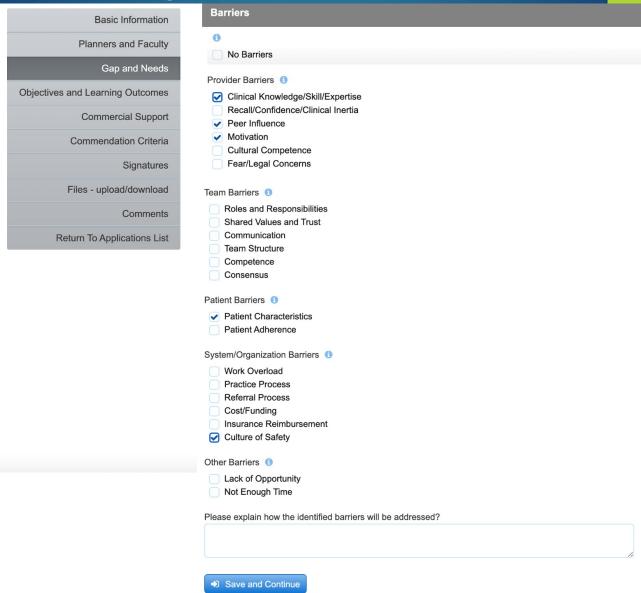
Upload Needs Assessment Documentation (Accepted file types: Word, Excel, PowerPoint, PDF)



Explain how vour choice of session format aligns with changing that clinical behavior.

Will you be providing non-educational intervention(s) with this activity? No Needs Assessment Type of needs assessment method used to plan this event; check all that apply: 1 Outcomes data that supports team-based education Quality care data Issues identified by colleagues Problematic/uncommon cases Ongoing consensus of diagnosis made by physician on staff Advice from authorities of the field or societies Formal or informal survey results of target audience, faculty or staff

Guide to Applying for Recognition of CME Series: **Gap and Needs**



Identify any barriers relevant to (or barring) improved practice that may contribute to the gap.

E.g. "Work overload my be a barrier to identifying heritable risk factors within family history. We will provide the learner with specific phrases for asking these questions."

To Do list

- ▶ Add the 12-month or 18 month option to the Series Recognition Letter
- Iterate Child Sessions
- SII summary
- Switchover SII date
- Upload merge flyer revision
- Series Recognition census form with logic- Decide if RedCap, CloudCME, Qualtrics email

Record SII

Assign Focus, L1, SII, L2

Staffing

Credits

Term

Objectives

Hands-On Training iterate new

Training steps

Application steps

Next step 1: In order to get Family Medicine Grand Rounds recog submit a Series Approval Application. The link to the form and a property of the step of the ste

- 1. Regularly Scheduled CME Series (RSS) Approval Application HE CME credit recognition
- 2.(pictoral Guide is HERE)

3.The CMEFA Level 2 training modules are now optional (not ma software skills in CloudCME you will need for managing your serie you via FOCUS momentarily. Disregard the "submit for scoring" funow.

(Once you submit the Activity Application, I will review it and prep Recognition(SRL). In consideration of the series cohort renewals t January semester, your series term can be extended to cover all c

Next step 2: Once you have signed and returned your SRL, you wiseries dates, including marking the attendance for each session widemonstrated in your CMEFA Level 1 and LEvel 2 videos).

Please note: Based on the lapsed state of the FMGR series, CME retroactively only for sessions that covered journal club, case co educator/leader skills content. Sessions that contained lecture-lawarded retroactive CME credits, because speaker disclosure sub conveyed to the learners PRIOR to the lecture content, in order to rules.

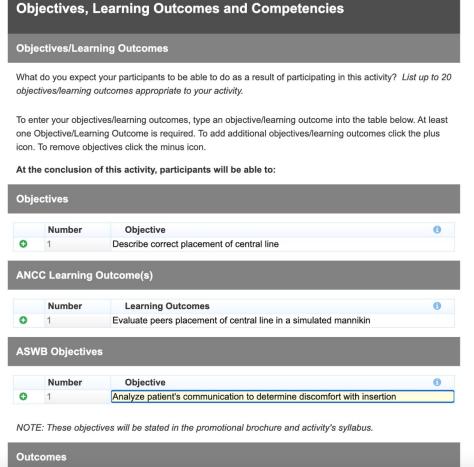
For lectures where the speaker had nothing to disclose and explic disclose" to learners via slides or flyers prior to the lecture, excep me evidence that "nothing to disclose" statements appeared on t departmental flyer (for each session). However, any backdating o will result in the series Recognition being halted.

Guide to Applying for Recognition of CME Series: Objectives and Learning Outcomes



Specify one or more measureable learning objectives for the activity. Use measurable verbs from Bloom's Taxonomy.

"Understand" is not a measurable verb, because it cannot be objectively or directly witnessed as a learner behavior. "Discuss/Describe /Enumerate" are examples of objectively measurable learner behaviors.



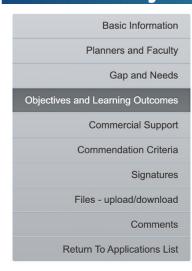
- Note: When offering credits for multiple professions (Nurse, Social Worker, Therapist), be sure that your objectives fall within their scope of license. "Order/Prescribe" is typically not found within Nursing scope of practice. "Describe," and other cognitive activity related to prescribing, could be.
- Objectives can be used for multiple professions if each of the professions engages in that action in practice, for example "Monitor patient for signs of thrombosis".

Guide to Applying for Recognition of CME Series: Objectives and Learning Outcomes

Basic Information	Outcomes
Planners and Faculty	How do you intend to measure if competence, performance and/or patient outcomes have occurred?
Gap and Needs	Knowledge/Competence:
Objectives and Learning Outcomes	✓ Evaluation/Self-Assessment
Commercial Support	 Audience Response System ✓ Customized pre/post test
Commendation Criteria	 Embedded evaluation in online activity ✓ Physician or patient surveys and evaluations
Signatures	Other (please specify)
Files - upload/download	If Other, please specify
Comments	
Return To Applications List	Performance in Practice: Adherence to guidelines Case-based studies Chart audits Customized follow-up survey/interview/focus group about actual change in practice at specified intervals Physician or patient feedback, surveys and evaluations Reminders and feedback Other (please specify) If Other, please specify
	Patient/Population Health ✓ Change in health status measure Change in quality/cost of care ✓ Measure mortality and morbidity rates Patient feedback and surveys Other (please specify)

Identify the Learning Outcomes that your objectives can be expected to produce or improve

Guide to Applying for Recognition of CME Series: Objectives and Learning Outcomes



Competencies

A CME activity must be developed in the context of desirable physician attributes. Indicate which of the Accreditation Council for Graduate Medical Education (ACGME), and/or American Board of Medical Specialties (ABMS), Institute of Medicine (IOM), and Interprofessional Education Collaborative (IEC) core competencies will be addressed by this CME activity. Please only select the core competencies that most closely reflect the educational agenda of your activity.

ACGME/ABMS

- Patient Care or Procedural Skills
- Medical Knowledge
- Practice-Based Learning and Improvement
- Interpersonal & Communication Skills
- Professionalisms
- System-Based Practice

Institute of Medicine

- Provide Patient-Centered Care
- Work in Interdisciplinary Teams
- Employ Evidence-Based Practice
- Apply Quality Improvement
- **Utilize Informatics**

Interprofessional Education Collaborative

- ✓ Values / Ethics for Interprofessional Practice
- Roles / Responsibilities
- Interprofessional Communication
- ✓ Teams & Teamwork

Other Competencies

Nursing Quality Outcome Measures

Nursing Quality Outcome Measures

- Professional Practice Behaviors
- Leadership Skills
- Critical Thinking Skills
- Nurse Competence
- High Quality Care Based on Best Available Evidence
- Improvement in Nursing Practice
- Improvement in Patient Outcomes
- Improvement in Nursing Care Delivery

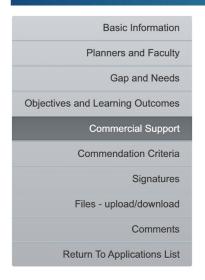


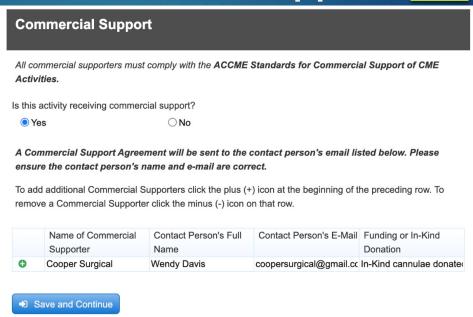
Save and Continue

Identify the professional **Competencies** and Quality **Outcome Measures** that your activity can be expected to

improve

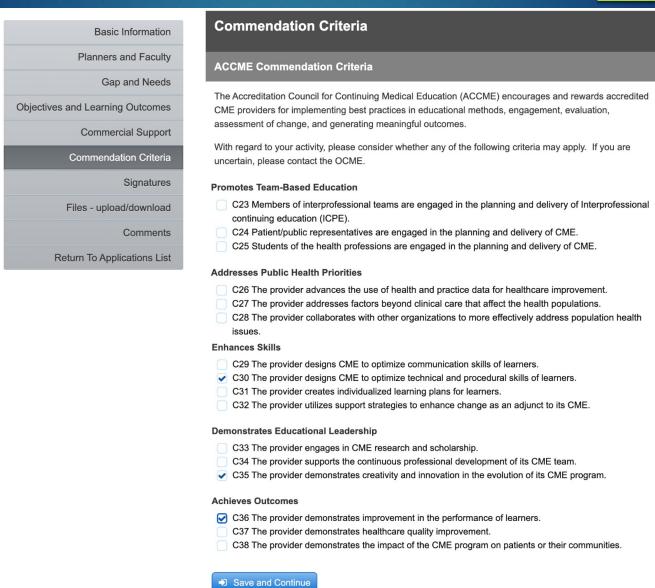
Guide to Applying for Recognition of CME Series: **Commercial Support**





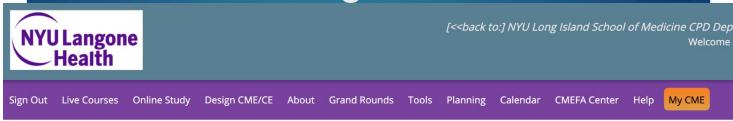
- Indicate if you be seeking or receiving commercial support
- Commercial support will require that you receive additional guidance on compliance, and involve the CME office as the payee of all transactions, to neutralize any Sunshine Act reporting attributed to your faculty speakers.
- Commercial support rarely applies to regularly scheduled CME series such as Tumor Boards, Journal Clubs, M&M and Case Conferences, and only occasionally applies to Lecture-based Grand Rounds.

Guide to Applying for Recognition of CME Series: **Commendation Criteria**



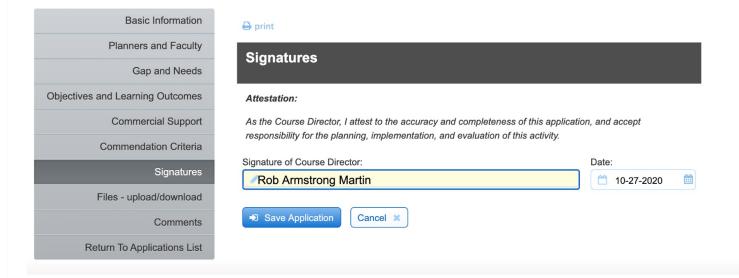
- Identify any innovative curricular approaches that you intend to utilize for this activity.
- These approaches can often provide you as Activity Director with an opportunity for publishing as Scholarly Activity.

Guide to Applying for Recognition of CME Series: **Signature**



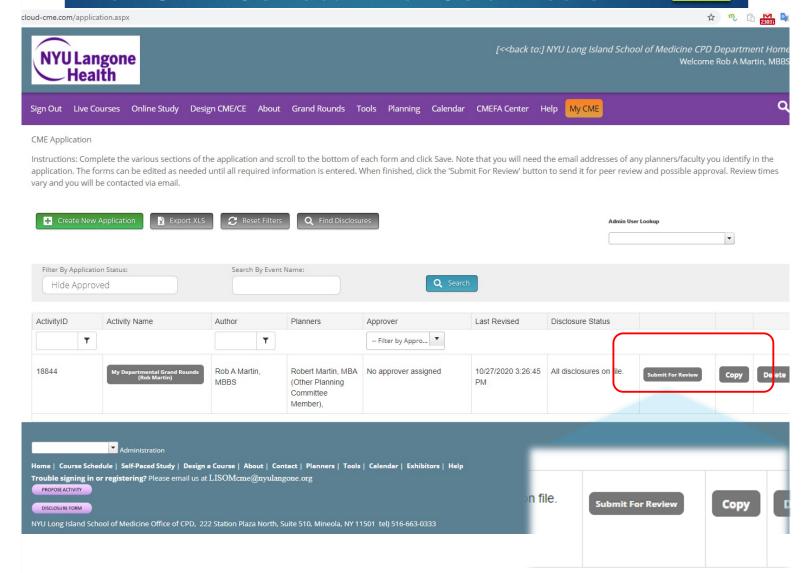
CME Application - My Departmental Grand Rounds (Rob Martin) - 1/6/2021

Complete the various sections of the application and scroll to the bottom of each form and click Save. Note that you will need the email addresses of any planne identify in the application. The forms can be edited as needed until all required information is entered. When finished, click the 'Submit For Review' button to ser review and possible approval. Review times vary and you will be contacted via email.



- Sign off on the curriculum plan and save it. You will be able to revise it as needed.
- Additional tabs for attaching files and comments are at left.

Guide to Applying for Recognition of CME Series: **Final Submission**



- When you are satisfied with your Activity Application, use the Submit for Review button to submit it to the CME Office.
- Use the Copy and Delete buttons as needed.